

## SUPPLEMENTARY LISTING PARTICULARS



### HSBC Bank plc

*(A company incorporated with limited liability in England with registered number 14259)  
as Issuer*

## PROGRAMME FOR THE ISSUANCE OF NOTES AND WARRANTS

This supplement (the "**Supplement**") to the offering memorandum dated 10 June 2016 relating to the Programme for the Issuance of Notes and Warrants (the "**Offering Memorandum**"), which constitutes listing particulars for the purposes of listing on the Official List of the Irish Stock Exchange ("**Listing**") and trading on the Global Exchange Market of the Irish Stock Exchange and, for the avoidance of doubt, which does not constitute (i) a prospectus for the purposes of Part VI of the Financial Services and Markets Act 2000 (as amended) or (ii) a base prospectus for the purposes of Directive 2003/71/EC (as amended) constitutes supplementary listing particulars (pursuant to rule 3.10 of the Global Exchange Market Listing and Admission to Trading – Rules) for the purposes of Listing.

Terms defined in the Offering Memorandum have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Offering Memorandum and any other supplements to the Offering Memorandum prepared by HSBC Bank plc, as issuer (the "**Issuer**") in relation to its Programme for the Issuance of Notes and Warrants.

This Supplement has been approved by the Irish Stock Exchange for the purposes of Listing.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

The purpose of this Offering Memorandum Supplement is to:

- disclose that HSBC Bank plc has been succeeded by Markit Equities Limited as index sponsor of the HSBC proprietary Reference Indices set out in Annex 1 (*List of Affected Indices*) to this Offering Memorandum Supplement. The administrative functions in relation thereto will therefore be performed by Markit Equities Limited and not by HSBC Bank plc or its affiliates. The index rules applicable to such indices are currently set out in "*Annex 1 to Part D – HSBC Proprietary Indices Rules*" of the Offering Memorandum and will be replaced by the rules reflecting such change in index sponsor. Information about the replacement index rules published by Markit Equities Limited may be obtained from <http://www.markit.com/HSBCDocumentation/Product/HSBCIndices>; and
- amend the section entitled "*Index and ETF Disclaimers*" in Part D – Product Supplement for Equity / Index Linked Notes and Warrants and Preference Shares-Linked Notes of the Offering Memorandum by adding the wording set out in Annex 2 (*Amendment to Index and ETF Disclaimers*) to this Offering Memorandum Supplement.

To the extent that there is any inconsistency between (a) any statement in this Supplement and (b) any other statement in or incorporated by reference in the Offering Memorandum prior to the date of this Supplement, the statement in this Supplement will prevail.

Save as disclosed in this Supplement, no significant new factor, material mistake or inaccuracy relating to information included in the Offering Memorandum has arisen or been noted, as the case may be, since the publication of the Offering Memorandum.

21 October 2016

**ANNEX 1**  
**List of Affected Indices**

Name of Affected HSBC Proprietary Index	Bloomberg Code	Reuters Code
HSBC USD DTP	HSTP10	.HSTP10
HSBC EUR DTP	HSTPEU01	.HSTPEU01
HSBC USD Vol-Budgeted Index 01	HSTPVB01	.HSTPVB01
HSBC USD Vol-Budgeted Index 02	HSTPVB02	.HSTPVB02
HSBC USD Vol-Budgeted Index 03	HSTPVB03	.HSTPVB03
HSBC USD Vol-Budgeted Index 04	HSTPVB04	.HSTPVB04
HSBC Uniform USD Core Index	HSUNUS00	.HSUNUS00
HSBC Uniform USD 10 Core Index (US Version)	HSUNUS10	.HSUNUS10
HSBC Uniform EUR Core Index	HSUNEU00	.HSUNEU00
HSBC Uniform GBP Core Index	HSUNBP00	.HSUNBP00
HSBC Uniform USD Volatility Budgeted Index	HSUNUS01	.HSUNUS01
HSBC Uniform USD Volatility Budgeted Index 11	HSUNUS11	.HSUNUS11
HSBC Uniform EUR Volatility Budgeted Index	HSUNEU01	.HSUNEU01
HSBC Uniform GBP Volatility Budgeted Index	HSUNBP01	.HSUNBP01
HSBC Uniform KRW Volatility Budgeted Index	HSUNBKK1	.HSUNBKK1
HSBC Uniform EUR Basket Core Index	HSUNBKE0	.HSUNBKE0
HSBC Uniform GBP Basket Core Index	HSUNBKB0	.HSUNBKB0
HSBC Uniform USD Basket Core Index	HSUNBKU0	.HSUNBKU0
HSBC Uniform KRW Basket Core Index	HSUNBKK0	.HSUNBKK0
HSBC Uniform EUR Basket Volatility Budgeted Index	HSUNBKE1	.HSUNBKE1
HSBC Uniform EUR Basket 3% Volatility Budgeted Index	HSUNBKE3	.HSUNBKE3
HSBC Uniform USD Basket Volatility Budgeted Index	HSUNBKU1	.HSUNBKU1
HSBC Uniform GBP Basket Volatility Budgeted Index	HSUNBKB1	.HSUNBKB1
HSBC Uniform USD Volatility Budgeted Index into HKD	HSUNUSHK	.HSUNUSHK
HSBC Uniform USD Volatility Budgeted Index into EUR	HSUNUSEU	.HSUNUSEU
HSBC Uniform EUR Volatility Budgeted Index into USD	HSUNEUUS	.HSUNEUUS
HSBC Uniform GBP Volatility Budgeted Index into USD	HSUNBPUS	.HSUNBPUS
HSBC Uniform GBP Volatility Budgeted Index into EUR	HSUNBPEU	.HSUNBPEU
HSBC Macroeconomic Treasury Yield Spread Core Index	HSMETYS0	.HSMETYS0
HSBC Macroeconomic Treasury Yield Spread Volatility Budgeted Index	HSMETYS1	.HSMETYS1
HSBC Euro 50 Risk Control 12% Equity Excess Return Index	HSRCE12E	.HSRCE12E
HSBC Euro 50 Risk Control 12% Equity Total Return Index	HSRCE12T	.HSRCE12T
HSBC Dynamic ETF Index Total Return	HSIED5UT	.HSIED5UT
HSBC Dynamic ETF Index Excess Return	HSIED5UE	.HSIED5UE
HSBC Optimised GEM Total Return Index	HSIXGEMT	.HSIXGEMT
HSBC Optimised GEM Price Return Index	HSIXGEMP	.HSIXGEMP
HSBC EUR Deposit Index	HSCBEUDE	.HSCBEUDE
HSBC EUR Overnight Benchmark Index	HSCBEUON	.HSCBEUON
HSBC EUR 1M Benchmark Index	HSCBEU1M	.HSCBEU1M
HSBC US 1M Benchmark Index	HSCBUS1M	.HSCBUS1M
HSBC US Deposit Index	HSCBUSDE	.HSCBUSDE
HSBC GBP Deposit Index	HSCBGBDE	.HSCBGBDE
HSBC CHF Deposit Index	HSCBCHDE	.HSCBCHDE

## ANNEX 2

### Amendment to Index and ETF Disclaimers

The following wording shall be added at the end of the section entitled "*Index and ETF Disclaimers*" in Part D – Product Supplement for Equity / Index Linked Notes and Warrants and Preference Shares-Linked Notes of the Offering Memorandum on page D-119 of the Offering Memorandum:

**"Where a Series of Notes relates to any HSBC proprietary Reference Indices in respect of which the index administrator is Markit Equities Limited, the following statement will apply to such Series of Notes.**

"The reference index (the "**Index**") referenced herein is the property of HSBC Bank plc ("**Index Owner**") and the Index is administered by Markit Equities Limited ("**Index Administrator**") and has been licensed for use in connection with the Notes. Each user and party acknowledges and agrees that is not supported, endorsed or promoted by the Index Administrator. The Index Administrator makes no representation whatsoever, whether express or implied, and hereby expressly disclaims all warranties (including, without limitation, those of merchantability or fitness for a particular purpose or use), with respect to the Index or any data included therein or relating thereto, and in particular disclaims any warranty either as to the quality, accuracy and/or completeness of the Index or any data included therein, the results obtained from the use of the Index and/or the composition of the Index at any particular time on any particular date or otherwise and/or the creditworthiness of any entity, or the likelihood of the occurrence of a credit event or similar event (however defined) with respect to an obligation, in the Index at any particular time on any particular date or otherwise. The Index Administrator shall not be liable (whether in negligence or otherwise) to the parties or any other person for any error in the Index, and the Index Administrator is under no obligation to advise the parties or any person of any error therein.

The Index Administrator makes no representation whatsoever, whether express or implied, as to the advisability of , the ability of the Index to track relevant markets' performances, or otherwise relating to the Index or any transaction or product with respect thereto, or of assuming any risks in connection therewith. The Index Administrator has no obligation to take the needs of any party in to consideration in determining, composing or calculating the Index. No party, nor the Index Administrator, shall have any liability to any party for any act or failure to act by the Index Administrator in connection with the determination, adjustment, calculation or maintenance of the Index.""